PHILIP MORRIS U.S.A. INTER - OFFICE CORRESPONDENCE

100 Park Avenue, New York, N.Y. 10017

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To: Mr. W. W. McDowell

Date: January 18, 1982

From: Carolyn Levy

Subject: December, 1981, FTC Tar, Nicotine and Carbon Monoxide Listing

The FTC has issued a report on the latest tar, nicotine and carbon monoxide (CO) deliveries of 200 varieties of cigarettes available in the marketplace during March and April, 1981.

The FTC is investigating the allegation that the current FTC testing methodology does not accurately measure the relative tar delivered to the smoker of Barclay cigarettes as compared to other 1 mg tar cigarettes. For that reason, Barclay smoke deliveries are footnoted in Table V which is attached to this memo.

Table I lists Philip Morris brands' FTC numbers from the current report as well as the March, 1981 and December, 1979 reports. Four brands whose tars decreased since the March, 1981 report had lowered tar specifications. These brands were Marlboro Lights 100, Merit Menthol 100 and PM International 100 regular (HP) and menthol (HP). Other reported changes in tar were due to manufacturing variability and/or variability in the FTC method.

Table II lists Philip Morris' full flavor packings and major competitive brands. All of R. J. Reynolds' full flavor packings have decreased in tar since the last FTC report, whereas our tars have remained virtually unchanged.

Table III lists Philip Morris' low tar packings and major competitive brands. Nine of the eleven R. J. Reynolds packings have decreased in tar since the last FTC report while five of the sixteen Philip Morris packings show decreased tar deliveries.

Table IV lists Philip Morris' ultra low tar packings and major competitive brands. Seventeen of the thirty-eight packings listed have been introduced since the previous FTC pick-up in November, 1979. Brands introduced after April, 1981, are not included in the current FTC report.

Mr. W. W. McDowell Page 2 January 18, 1982

 $\frac{Table\ V}{nicotine}$ is a copy of the FTC's report listing tar, nicotine and CO deliveries for all 200 packings tested.

Carolya Cerry

CL:js Attachments

cc: Mr. J. Bowling Mr. H. Cullman

Mr. J. F. Cullman 3rd Mr. C. H. Goldsmith

Mr. T. T. Goodale Mr. A. Holtzman

Mr. J. T. Landry

Mr. J. E. Lincoln

Mr. H. Maxwell

Mr. R. R. Millhiser

Mr. J. J. Morgan

Mr. S. P. Pollack

Mr. F. E. Resnik

Mr. G. Weissman

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TABLE I

PHILIP MORRIS BRANDS

	Tar	, mg/c	igt.	Nicotine, mg/cigt.			CO, mg/cigt.		
	12/81	3/81	12/79	12/81	3/81	12/79	12/81	3/81	
*Alpine *B&H regular (HP)	14 < 0.5	15 1	15 1	0.9 0.1	$\begin{array}{c} 1.0 \\ 0.1 \end{array}$	0.9 0.1	13 1	15 1	
*B&H 85 (HP)	15	16	18	1.2	1.3	1.4	12	13	
**B&H 100 (HP)	16 16	15 16	17 16	1.1 1.0	1.1 1.1	1.1 1.1	16 15	16 16	
B&H 100, menthol (HP) B&H 100	16	16	17	1.1	1.1	1.1	16	16	
B&H 100, menthol	16	16	17	1.1	1.1	1.1	17	17	
B&H Lts 100 (HP)	10	-	· -	0.7 0.7	-	-	11 11	-	
B&H Lts 100, menthol (HP) B&H Lights 100	10 10	10	<u>-</u> -	0.7	0.8	_ `	13	13	
B&H Lights 100, menthol	10	10	-	0.7	0.8	-	12	12	
Cambridge 85 (HP)	40.5	-	-	<0.05	-	-	<0.5	-	
Cambridge 85	∠0.5 3	_	_	0.1 0.3	-	-	1 5	_	
Cambridge 100 **English Ovals reg (HP)	23	22	23	1.7	1.7	1.8	12	. 12	
English Ovals 85 (HP)	28	28	30	2.1	2.3	2.4	15	14	
*Galaxy 85	14	16	17	1.0	1.0	1.1	13 13	17	
Hi-Lite 100 (HP) Marlboro 80 (HP)	12 16	16	- 17	$0.9 \\ 1.0$	1.0	1.1	13 14	15	
Marlboro 80, menthol (HP)	15	15	15	0.9	1.0	0.9	14	13	
Marlboro 85	16	16	17	1.0	1.1	1.1	15	16	
Marlboro 85, menthol	14 16	14 16	15 17	0.9 1.1	$0.9 \\ 1.1$	0.9 1.1	14 16	14 16	
Marlboro 100 (HP) Marlboro 100	16 16	16	17	1.1	1.1	1.1	16	16	
Marlboro Lights 85 (HP)	10	_	-	0.7	-	-	12	-	
Marlboro Lights 85	11	11	12	0.7	0.8	0.8	12	13	
*Marlboro Lights 100	10	11	12	0.7	0.8	0.8	12	14	

^{**}Brand increased in tar from last report.

^{*}Brand decreased in tar from last report.

TABLE I (CONT'D)

PHILIP MORRIS BRANDS

	Tar	, mg/c	igt.	Nicot	ine, m	g/cigt.	CO, mg	/cigt.
	12/81	3/81	12/79	12/81	3/81	12/79	12/81	3/81
*Merit 85 Merit 85, menthol **Merit 100 *Merit 100, menthol Merit Ultra Lights 85 Merit Ultra Lts 85, menthol **Multifilter 85 Multifilter 85, menthol **Parliament Lts 80 (HP) Parliament Lights 85 **Parliament Lights 100 *Philip Morris 70 **Philip Morris Commander 85 *PM International 100 (HP) *PM Int'l 100, menthol (HP) Players 70 (HP) Saratoga 120 (HP) Saratoga 120, menthol (HP) Virginia Slims 100 **Virginia Slims 100, menthol *Virginia Slims Lts 100 (HP)	12 12 9 12 21 27 16 16 24 15 15 15	8 7 9 10 - 11 12 8 9 11 22 25 17 17 24 15 15 14 8	8 8 10 11 - 11 12 10 9 12 21 27 18 18 26 17 15 16	0.5 0.7 0.7 0.3 0.8 0.6 0.6 0.9 1.4 1.7 1.1 1.0 1.0 1.0 1.0	0.6 0.5 0.7 0.8 0.8 0.6 0.7 0.9 1.5 1.1 1.0 1.0 0.6	0.6 0.7 0.8 0.8 0.7 0.7 0.8 1.3 1.7 1.1 1.1 1.0 1.0	10 10 12 11 4 11 10 10 11 12 15 16 16 16 16 16 16 16 16 16	11 10 11 12 - 11 12 9 10 11 13 15 18 17 14 17 15 15
*Virginia Slims Lts 100, menthol (HP)	7	9	-	0.6	0.7	***	8	10

^{**}Brand increased in tar from last report.

^{*}Brand decreased in tar from last report.

TABLE II

COMPARISON WITH COMPETITIVE BRANDS

FULL FLAVOR IMAGE

	Tar	, mg/ci	gt.	Nicotine, mg/cigt.			CO, mg/cigt.		
	12/81	3/81	12/79	12/81	3/81	12/79	12/81	3/81	
80 mm BRANDS									
MARLBORO Winston	16 16	16 18	17 19	1.0 1.1	1.0 1.3	1.1 1.4	14 15	15 17	
80 mm MENTHOL BRANDS									
Kool Newport MARLBORO	16 16 15	16 15 15	16 16 15	1.2 1.2 0.9	1.3 1.2 1.0	1.3 1.2 0.9	16 16 14	17 16 13	
85 mm BRANDS									
Old Gold MARLBORO Camel Winston Raleigh Viceroy L & M	17 16 16 15 15 15	17 16 19 19 15 15	17 17 19 20 16 13	1.3 1.0 1.2 1.1 1.0 1.0	1.3 1.1 1.4 1.4 1.0 1.0	1.2 1.1 1.4 1.4 1.0 0.9 1.0	19 15 16 16 17 16 15	18 16 19 19 18 17 16	
85 mm MENTHOL BRANDS									
Newport Kool Salem MARLBORO ALPINE	17 16 14 14 14	17 15 16 14 15	17 16 16 15 15	1.3 1.1 1.1 0.9 0.9	1.3 1.2 1.1 0.9 1.0	1.2 1.3 1.1 0.9 0.9	18 17 14 14 13	18 17 17 14 15	

TABLE II (CONT'D)

	<u>Tar,</u>	mg/cig	t.	Nicotine, mg/cigt.		CO, mg/c	eigt.	
	12/81	3/81	12/79	12/81	3/81	<u>12/7</u> 9	12/81	3/81
100 mm BRANDS								
Pall Mall BENSON & HEDGES MARLBORO Raleigh L & M Viceroy Winston	17 16 16 16 15 15	17 16 16 16 16 15	18 17 17 16 16 16	1.3 1.1 1.1 1.1 1.1 1.1	1.3 1.1 1.1 1.1 1.1 1.1	1.3 1.1 1.1 1.1 1.0 1.1	17 16 16 17 16 16	17 16 16 19 17 18
100 mm MENTHOL BRANDS					•			
Newport BENSON & HEDGES Salem Kool Super Longs	20 16 15 14	20 16 19 15	20 17 20 16	1.6 1.1 1.1 1.0	1.6 1.1 1.5 1.1	1.5 1.1 1.4 1.2	20 17 14 16	21 17 18 18
85 mm CHARCOAL BRANDS							`	
Lark Tareyton MULTIFILTER	14 14 12	16 14 11	17 14 11	1.1 1.0 0.8	1.1 0.9 0.8	1.2 0.9 0.8	14 15 11	16 16 11
100 mm SLIMS								
Virginia Slims Virginia Slims, menthol	15 15	15 14	16 15	1.0	1.0 1.0	1.0 0.9	15 14	15 15

TABLE III

COMPARISON WITH COMPETITIVE BRANDS

LOW TAR IMAGE

	<u>Tar,</u>	mg/ci	gt.	Nicotin	e, mg/	CO, mg/	CO, mg/cigt.	
	12/81	3/81	12/79	12/81	3/81	<u>12/79</u>	12/81	3/81
80-85 mm BOX BRANDS								
Kent MARLBORO LIGHTS PARLIAMENT LIGHTS Camel Lights	12 10 9 6	12 - 8 -	13 10	1.0 0.7 0.6 0.6	1.0 0.6	1.0 0.7	12 12 10 7	12 - 9 -
85 mm BRANDS						1		
Kent MARLBORO LIGHTS Winston Lights Vantage PARLIAMENT LIGHTS Raleigh Lights Viceroy Rich Lights Camel Lights L & M Lights MERIT Golden Lights	13 11 11 9 9 8 8 8 7 7	12 11 13 10 9 8 10 8 8	11 12 14 11 9 9 9 10 7 8	1.0 0.7 0.9 0.7 0.6 0.7 0.7 0.7 0.7	1.0 0.8 1.1 0.8 0.7 0.7 0.7 0.7 0.9 0.7 0.6 0.8	0.9 0.8 1.1 0.8 0.7 0.8 0.7 0.9 0.6 0.6	13 12 11 13 10 11 10 10 7 10 8	13 13 14 15 10 10 10 11 5 11
85 mm MENTHOL BRANDS								
MULTIFILTER Kool Milds Vantage Salem Lights Newport Lights Belair Golden Lights MERIT	12 11 10 8 8 8 8 7	12 12 10 11 10 9 8 7	12 13 11 11 10 10 9	0.8 0.9 0.7 0.6 0.8 0.7 0.7	0.8 0.9 0.8 0.9 0.9 0.8 0.7	0.8 0.8 0.8 0.8 0.8 0.7	11 12 14 10 10 9 8 10	12 13 15 13 11 10 8 10

TABLE III (CONT'D)

	Tar, mg/cigt.		Nicotin	e, mg/	CO, mg/	CO, mg/cigt.		
	12/81	3/81	12/79	12/81	3/81	12/79	12/81	3/81
100 mm BRANDS								
Kent Winston Lights Camel Lights MARLBORO LIGHTS BENSON & HEDGES LIGHTS MERIT Raleigh Lights Pall Mall Light Viceroy Rich Lights Golden Lights Decade Vantage True	14 12 10 10 10 9 9 8 8 7	15 13 12 11 10 9 8 11 8 9	14 13 13 12 - 10 9 12 10 9	1.2 0.9 0.7 0.7 0.7 0.8 0.8 0.8 0.8	1.1 1.0 1.0 0.8 0.7 0.8 0.7 0.7 0.7 0.7 0.7	1.0 1.0 1.1 0.8 - 0.7 0.8 0.9 0.8 0.9	13 14 15 12 13 12 13 9 12 9 7	14 15 15 14 13 11 11 12 11 8 7 15
100 mm MENTHOL BRANDS								
Kool Milds BENSON & HEDGES LIGHTS Kool Super Lights Salem Lights MERIT Belair True Golden Lights	12 10 9 9 9 8 8 7	12 10 8 11 10 8 7 8	- 9 11 11 9 14 10	1.0 0.7 0.7 0.8 0.7 0.6 0.6	1.0 0.8 0.7 1.0 0.8 0.7 0.6	- 0.7 0.9 0.8 0.7 0.8	13 12 12 11 11 11 10 9 7	13 12 10 12 12 9 9
100 mm CHARCOAL BRANDS								
PARLIAMENT LIGHTS Tareyton Long Lights Lark Lights	12 7 7	11 7 7	12 9 8	0.9 0.6 0.6	0.9 0.6 0.6	0.8 0.7 0.6	11 7 7	11 8 7

TABLE III (CONT'D)

	Tar,	mg/ci	gt.	Nicotin	e, mg/	cigt.	CO, mg/	cigt.
	12/81	3/81	12/79	12/81	3/81	12/79	12/81	3/81
120 mm BRANDS								
SARATOGA SARATOGA MENTHOL More More Menthol	15 15 18 18	15 15 22 22	17 15 23 24	1.0 1.0 1.4 1.5	1.1 1.1 1.7 1.8	1.1 1.0 1.8 1.8	16 16 20 20	17 15 24 24
100 mm SLIMS								
VIRGINIA SLIMS LIGHTS VIRGINIA SLIMS LTS, MENTHOL Silva Thins Silva Thins, Menthol	7 7 11 11	8 9 13 11	- 12 10	0.6 0.6 1.0 1.0	0.6 0.7 1.1 0.9	1.0 0.8	8 8 9 9	9 10 11 10

TABLE IV

COMPARISON WITH COMPETITIVE BRANDS

ULTRA LOW TAR

	Tar,	mg/ci	3t.	Nicot:	ine, mg	/cigt.	CO, mg	g/cigt.
	12/81	3/81	12/79	12/81	3/81	12/79	12/81	3/81
80-85 mm BOX BRANDS								
Barclay CAMBRIDGE Carlton Now	1 40.5 40.5 40.5	0.5	0.5	0.1 ∠0.05 ∠0.05 0.1	- 0.1 0.2	0.05 0.2	1 < 0.5 < 0.5 < 0.5	- 1 2
80 mm BRANDS						·		
Pall Mall Extra Light Vantage Ultra Lights Decade True Doral II Winston Ultra MERIT ULTRA LIGHTS Triumph Kent III Now Barclay Carlton CAMBRIDGE	6 5 4 4 4 3 3 2 2 1 < 0.5 < 0.5	7 6 5 5 5 - 3 3 2 - 1	7 -4 5 5 - - 3 3 2 - 1	0.5 0.4 0.4 0.4 0.3 0.4 0.3 0.2 0.1	0.6 0.5 0.4 0.4 0.4 - 0.4 0.3 0.3	0.6 -0.4 0.5 0.4 0.3 0.2 	6 9 4 5 3 5 4 3 3 1 1	7 9 3 5 4 - 3 3 3

TABLE IV (CONT'D)

	Tar,	mg/ci	<u>st.</u>	Nicot	ine, mg	CO, mg	CO, mg/cigt.	
	12/81	3/81	12/79	12/81	3/81	12/79	12/81	3/81
85 mm MENTHOL BRANDS								
Kool Super Lights Decade True Doral II MERIT ULTRA LIGHTS Salem Ultra Triumph Now Carlton	6 5 4 3 3 2 2 4 0.5	7 4 5 5 - 3 2 1	9 4 5 5 - 2 2 1	0.5 0.4 0.4 0.3 0.4 0.3 0.2	0.6 0.4 0.4 0.4 - 0.4 0.2 0.1	0.7 0.4 0.4 0.4 - 0.3 0.2 0.1	7 4 5 3 4 4 3 1	8 3 6 4 - 3 3 1
Vantage Ultra Lights Winston Ultra Kent III Triumph Carlton CAMBRIDGE Barclay Now Carlton (HP)	5 5 4 4 4 3 2 1 40.5	- - 4 - - - -	- - - 6 - -	0.5 0.5 0.5 0.4 0.3 0.3 0.2	0.5	- - - 0.4 - -	8 7 7 6 6 5 2 1	- 6 - 6 - -
*100 mm MENTHOL BRANDS Salem Ultra Triumph Carlton Now	4 4 3 1	- - 4 -	- - 5 -	0.4 0.5 0.3 0.2	0.4	0.4	5 5 4 1	- - 6

^{*}No Philip Morris Brands Included